October 4, 2000

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Center 58 School District

REGISTRATION NO.: 23927 BONDS ISSUED BY: Center AMOUNT OF ISSUE: \$10,00 DATE OF ISSUE: Octobe \$10,000,000.00 October 1, 2000 AMOUNT OF ISSUE: \$10,000,000.00

DATE OF ISSUE: 0ctober 1, 2000

PURPOSE OF BONDS: Acquiring land, constructing additions to its existing school facilities,

and renovating, improving, furnishing and equipping its existing school

facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000% 4.300% 4.375% 4.450% 4.500% 4.550% 4.600% 4.650% 4.700% 4.800% 4.900% 5.000% 5.100% 5.200% 5.375% 5.450% 5.500%	\$ 250,000.00 270,000.00 290,000.00 300,000.00 330,000.00 350,000.00 400,000.00 430,000.00 455,000.00 455,000.00 575,000.00 575,000.00 595,000.00 630,000.00 710,000.00	03/01/2001 03/01/2002 03/01/2003 03/01/2004 03/01/2006 03/01/2007 03/01/2008 03/01/2009 03/01/2010 03/01/2011 03/01/2012 03/01/2013 03/01/2014 03/01/2015 03/01/2016 03/01/2017 03/01/2018
	790,000.00 835,000.00	03/01/2019 * 03/01/2020 *
5.600%	1,625,000.00	03/01/2020

Bonds maturing on March 1, 2009 and thereafter may be redeemed on and after March 1, 2008 (without premium) $\mbox{UMB Bank},\mbox{ N.A.},\mbox{ Kansas City, Missouri}$ ARE BONDS CALLABLE:

BOND REGISTRAR:

INTEREST PAYABLE:

March 1 and September 1
UMB Bank, N.A., Kansas City, Missouri
Gilmore & Bell P.C., Kansas City, Missouri
U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
\$9,900,000.00
5,3495% APPROVING OPINION BY:

ISSUE BOUGHT BY:
PURCHASE PRICE:
INTEREST RATE:
ASSESSED VALUATION FOR: \$358,077,770

INDEBTEDNESS

INDEBTEDNESS: (Including this issue) \$39,000,000

NOTICE OF ELECTION: Published two newspapers July 28 and August 4, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...2,768; No...2,058

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable